

BUDGET SHEET

To help you to complete the Budget Sheet please read the following:

1. Household	€
Rent/Mortgage	
Service Charges	
House Cleaning/Garden	
Home Improvements/Repairs	
Weekly/Monthly Total =	

2. Utilities and Food	€
Groceries	
Electricity	
Gas	
Telephone	
Heating/Fuel	
TV License/Rental/Cable	
Weekly/Monthly Total =	

3. Loans/Repayments	€
Car	
Furniture/Appliances	
Credit Card/Charges Account	
Personal Loans	
Bank Charges	
Christmas Club	
Weekly/Monthly Total =	

4. Insurance	€
Life Insurance	
Car Insurance	
Property/Family Home	
House Contents	
Pensions – if not deducted at source	
Weekly/Monthly Total =	

5. Health	€
VHI etc	
Medical/Drugs	
Dental	
Optical	
Weekly/Monthly Total =	

6. Childrens Cost	€
School/College Fees	
Books(School/College)	
Extra Curricular Activities	
Uniform/other clothing/shoes	
Transport	
Pocket Money	
Baby Sitter/Childcare	
Health/Dental	
Christmas/Birthday Gifts	
Weekly/ Monthly Total =	

7. Personal Expenses	€
Clothes	
Laundry/Dry Cleaning	
Membership/Sports Clubs	
Education	
Union/Prof. Assoc	
Theatre/Cinema/Video	
Hairdresser	
Tobacco	
Alcohol	
Newspaper/Magazines	
Holidays	
Contributions/Church/ Charity/Lotto	
Christmas Gifts (Other than Children's)	
Weekly/Monthly Total =	

8. Transport	€
Car/Petrol	
Car/Tax	
Car Maintenance	
Bus/Train	
Weekly/Monthly Total =	

9. Other Expenses	€
Weekly/Monthly Total =	

1. What You Earn (Euro)

GROSS INCOME Monthly _____
(monthly before income tax and other deductions)
or
GROSS INCOME Weekly _____
(Weekly before Income tax and other deductions)

NET INCOME Monthly _____
(monthly before income tax and other deductions)
or
NET INCOME Weekly _____
(Weekly before Income tax and other deductions)

Income from
Other Sources _____

Child Benefit _____

Net Income
From Investments _____

Net Income from
Dividends/Bonuses _____

Other _____

TOTAL DISPOSABLE
INCOME PER
WEEK/MONTH _____

3. What you Owe

Total due on Mortgage _____

Total Due on Personal
Loans from banks and
From other Institutions _____

List of Outstanding Debts _____

(A) _____

(B) _____

(C) _____

TOTAL OF WHAT
YOU OWN (Euro) _____

2. What you Own (Euro)

Family Home _____

Contents of Family Home _____

Other Property _____

Cars _____

Valuables
(eg. Jewellery) _____

Shares in Public
Companies _____

Other Investments _____

Cash in current
Accounts _____

Cash in Deposit
Accounts _____

Building Society
Deposits _____

Surrender value of
Insurance Policies _____

Value of Pension _____

TOTAL OF WHAT
YOU OWN _____