

# BUDGET SHEET

To help you to complete the Budget Sheet please read the following:

1. Household	€
Rent/Mortgage	
Service Charges	
House Cleaning/Garden	
Home Improvements/Repairs	
Weekly/Monthly Total =	

2. Utilities and Food	€
Groceries	
Electricity	
Gas	
Telephone	
Heating/Fuel	
TV License/Rental/Cable	
Weekly/Monthly Total =	

3. Loans/Repayments	€
Car	
Furniture/Appliances	
Credit Card/Charges Account	
Personal Loans	
Bank Charges	
Christmas Club	
Weekly/Monthly Total =	

4. Insurance	€
Life Insurance	
Car Insurance	
Property/Family Home	
House Contents	
Pensions – if not deducted at source	
Weekly/Monthly Total =	

5. Health	€
VHI etc	
Medical/Drugs	
Dental	
Optical	
Weekly/Monthly Total =	

6. Childrens Cost	€
School/College Fees	
Books(School/College)	
Extra Curricular Activities	
Uniform/other clothing/shoes	
Transport	
Pocket Money	
Baby Sitter/Childcare	
Health/Dental	
Christmas/Birthday Gifts	
Weekly/ Monthly Total =	

7. Personal Expenses	€
Clothes	
Laundry/Dry Cleaning	
Membership/Sports Clubs	
Education	
Union/Prof. Assoc	
Theatre/Cinema/Video	
Hairdresser	
Tobacco	
Alcohol	
Newspaper/Magazines	
Holidays	
Contributions/Church/ Charity/Lotto	
Christmas Gifts (Other than Children's)	
Weekly/Monthly Total =	

8. Transport	€
Car/Petrol	
Car/Tax	
Car Maintenance	
Bus/Train	
Weekly/Monthly Total =	

9. Other Expenses	€
Weekly/Monthly Total =	

## 1. What You Earn (Euro)

GROSS INCOME Monthly \_\_\_\_\_  
(monthly before income tax and other deductions)  
or  
GROSS INCOME Weekly \_\_\_\_\_  
(Weekly before Income tax and other deductions)

NET INCOME Monthly \_\_\_\_\_  
(monthly before income tax and other deductions)  
or  
NET INCOME Weekly \_\_\_\_\_  
(Weekly before Income tax and other deductions)

Income from  
Other Sources \_\_\_\_\_

Child Benefit \_\_\_\_\_

Net Income  
From Investments \_\_\_\_\_

Net Income from  
Dividends/Bonuses \_\_\_\_\_

Other \_\_\_\_\_

TOTAL DISPOSABLE  
INCOME PER  
WEEK/MONTH \_\_\_\_\_

## 3. What you Owe

Total due on Mortgage \_\_\_\_\_

Total Due on Personal  
Loans from banks and  
From other Institutions \_\_\_\_\_

List of Outstanding Debts \_\_\_\_\_

(A) \_\_\_\_\_

(B) \_\_\_\_\_

(C) \_\_\_\_\_

TOTAL OF WHAT  
YOU OWN (Euro) \_\_\_\_\_

## 2. What you Own (Euro)

Family Home \_\_\_\_\_

Contents of Family Home \_\_\_\_\_

Other Property \_\_\_\_\_

Cars \_\_\_\_\_

Valuables  
(eg. Jewellery) \_\_\_\_\_

Shares in Public  
Companies \_\_\_\_\_

Other Investments \_\_\_\_\_

Cash in current  
Accounts \_\_\_\_\_

Cash in Deposit  
Accounts \_\_\_\_\_

Building Society  
Deposits \_\_\_\_\_

Surrender value of  
Insurance Policies \_\_\_\_\_

Value of Pension \_\_\_\_\_

TOTAL OF WHAT  
YOU OWN \_\_\_\_\_